# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

30/04/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Man Shun Group (Holdings) Limited
Date Submitted	02/05/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1746</u> Descri	ption : <u>Ordinary</u>	shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	5,000,000,000	0.01	50,000,000
Increase/(decrease)	0		
Balance at close of the month	5,000,000,000	0.01	50,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	Descriptio	n: <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of preceding	month			
Increase/(decre	ase)			-	
Balance at close	e of the month				

### 3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	ig month			
Increase/(decre	ease)	_		-	
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (HK\$): 50,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	N/A	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,000,000,000	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme including EGM		Movement duri	ng the month			thereto as at close of
approval date			0		_	the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Glanieu	LAEICISEU	Cancelleu	Lapseu		
Scheme						
adopted on						
(08/06/2018)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)	ML	INIL		INIL		NIL
<b>2.</b> N/A						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
		Tota	al A. (Ordina	arv shares)	N/A	
				ce shares)		
			•	ther class)		
Total funds raised	during the mo	onth from exerc	•			
of options (State c			N/A			
	2,					

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	( / /	)				
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( ) )	<b>`</b>				
(dd/mm/yyyy) 3. N/A	( / /	)				
( / / )						
Class of shares issuable (Note 1)						
Cube evintien price						
EGM approval date						
(if applicable)	( ) )	<b>`</b>				
	( / /	)				
<u>4. N/A</u>						
( / / )						
Stock code (if listed)						
Class of shares						
Out a substitution in size a						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares) <u>N/A</u>		
			(Preferen	ce shares) <u>N/A</u>		-
			(O	ther class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	( / / )	)				
$\frac{\mathbf{Z} \cdot \mathbf{W} \mathbf{A}}{\mathbf{X}}$	_					
	_					
Stock code (if listed)		· · · · · · · · · · · · · · · · · · ·				
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	)				
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuchle (Note 1)						
Subscription price						
EGM approval date (if applicable)						
,	( / / )	1				
4. N/A		·				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	,					
(dd/mm/yyyy)	( / / )		Total O (On-line			
			Total C. (Ordina (Preferen	ary snares) <u>N/A</u> ice shares) N/A		-
				ther class) $N/A$		-
			(0	-/		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	-	
	-	
2. N/A		
	-	
	-	
3. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares		<u>ner Movements</u> Type of Issue	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price :       State currency       issue and allotment date : (dd/mm/yyyy)       ( / / ) (d/mm/yyyy)         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)       N/A       N/A         3. Placing       At price :       State currency       Class of shares issuable (Note 1)							·		
EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency 2. Open offer At price : State currency Class of shares EGM approval date: ( / / ) (dd/mm/yyyy) SNA N/A Class of shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Class of shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/	1.	Rights issue	At price :		Issue and allotment	( / /	)		
N/A       N/A         State       Class of shares         issuable (Note 1)       issue and allotment         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       N/A         N/A       N/A         At price :       State         Class       of shares         issuable (Note 1)       N/A<					EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer       At price :       State currency       Issue and allotment date : (///)         2. Open offer       At price :       State currency       Issue and allotment date : (///)         EGM approval date:       (///)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (///)       N/A         3. Placing       At price :       State currency       Issue and allotment date : (///)       N/A         4. Bonus issue       Class       of       shares issuable (Note 1)       N/A         4. Bonus issue       Class       of       shares issuable (Note 1)       N/A         4. Bonus issue       EGM approval date:       (///)       issue and allotment (///)       issuable (Note 1)         EGM approval date:       (///)       EGM approval date: (///)       issuable (Note 1)         EGM approval date:       (///)       EGM approval date: (///)       issuable (Note 1)								<u>N/A</u>	<u>N/A</u>
2. Open oller       At price:       currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )       N/A       N/A         3. Placing       At price :       State currency       lssue and allotment ( / / )       N/A         3. Placing       At price :       State currency       Issue and allotment ( / / )       N/A         4. Bonus issue       Class of shares									
2. Placing       At price :       State currency       Class of shares	2.	Open offer	At price :			( / /	)		
3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         Bonus issue       State currency       Issue and allotment ( / / ) date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Image: State currency       Image: State currency         Class       of shares         (dd/mm/yyyy)       Image: State currency         Image: State currency       Image: State currency <td></td> <td></td> <td></td> <td></td> <td>EGM approval date: (dd/mm/yyyy)</td> <td>( / /</td> <td>)</td> <td></td> <td></td>					EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing       At price :       State currency       issue and allotment date : (d/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       N/A       N/A         (dd/mm/yyyy)       Issue and allotment date:       ( / / )       N/A         4. Bonus issue       Issue and allotment date:       ( / / )       Issue and allotment date:       ( / / )         4. Bonus issue       EGM approval date:       ( / / )       Issue and allotment date:       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )       Issue and allotment date:								<u>N/A</u>	<u>N/A</u>
3. Placing       At plice . currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         VA       N/A							· · · · •		
Image: Class of shares       Class of shares       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)       EGM approval date: (///)       (dd/mm/yyyy)	3.	Placing	At price :			( / /	)		
A. Bonus issue     Class of shares					EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)								<u>N/A</u>	N/A
4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
EGM approval date: ( / /  ) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	( / /	)		
					EGM approval date:	( / /	)		
								<u>N/A</u>	<u>N/A</u>

	No. of new	No. of
	shares of	share
	issuer	issuer v
	issued	may
	during the	issue
	month	pursu
	pursuant	thereto
	thereto	close c
Type of Issue		mon

5.	Scrip dividend	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares			Class of shares redeemed <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>	3			
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
							<u> </u>
			Class of shares issuable (Note 1)	3			
10.		State currency	lssue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
			Total	E. (	Ordina	V	
	(Preference shares) <u>N/A</u>				_		
			(110)		er class		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by:	Ms. Lo Wan Man
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.